

Form 1003

Disclosure notice for unlisted disclosing entity

ANNEXURE 'A'

Phosphate Resources Ltd (PRL)

Preliminary Unaudited Annual Accounts for Year Ending 30 June 2012

The Board advises that the preliminary unaudited annual accounts for financial year ending 30 June 2012 show a consolidated unaudited net profit after tax for the PRL group of \$ 23,334,000 (the audited consolidated figure for 30 June 2011 was \$10,121,000).

Consolidated unaudited net assets attributable to PRL shareholders at 30 June 2012 are \$ 94,896,000 (the audited figure at 30 June 2011 was \$74,625,000).

The Board anticipates the final audited accounts will be issued by late September 2012.



Kevin Edwards
Company Secretary
31 August 2012