

Form 1003

Disclosure notice for unlisted disclosing entity

ANNEXURE 'A'

Phosphate Resources Ltd (PRL)

Preliminary Unaudited Annual Accounts for Year Ending 30 June 2013

The Board advises that the preliminary unaudited annual accounts for financial year ending 30 June 2013 show a consolidated unaudited net profit after tax for the PRL group of \$ 24,186,000 (the audited consolidated figure for 30 June 2012 was \$23,334,000).

The consolidated unaudited net assets attributable to PRL shareholders at 30 June 2013 are \$110,961,000 (the audited figure at 30 June 2012 was \$94,896,000).

The Board anticipates the final audited accounts will be issued by mid September 2013.

A handwritten signature in black ink, appearing to read 'K Edwards', with a long horizontal flourish extending to the right.

Kevin Edwards
Company Secretary
30 August 2013