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Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

CI RESOURCES LIMITED SUCCESSFULLY COMPLETES COMPULSORY ACQUISITION AND ACQUIRES 100% OF PHOSPHATE RESOURCES LIMITED

CI Resources Limited (ACN 006 788 754) (**Company**) announces that it has completed the compulsory acquisition of all remaining ordinary shares in Phosphate Resources Limited (**Phosphate Resources**) that it does not already own in accordance with Part 6A.1 of the *Corporations Act 2001* (Cth) following its successful takeover offer.

The Company now has a relevant interest in 100% of all of the ordinary shares in Phosphate Resources.

Former Phosphate Resources shareholders, whose shares were acquired under the compulsory acquisition process, will be posted a claim form shortly. Completion and return of this form will be required in order for these shareholders to receive the consideration shares due to them.

CONTACTS

For further information on CI please visit its website, www.ciresources.com.au, or please contact:

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