

Form 1003

Disclosure notice for unlisted disclosing entity

ANNEXURE “ A ”

Phosphate Resources Ltd

Final Dividend

On 21 October 2013, the Board declared a fully franked final dividend for the 2012/13 financial year out of the profits of the company of fifty cents (\$0.50) per share for all issued ordinary shares in the Company held at the record date being 21 October 2013, with payment to be made to shareholders registered as at that date by cheque by post on the 12th November 2013.

A handwritten signature in black ink, appearing to read 'K Edwards', with a long horizontal stroke extending to the right.

Kevin Edwards
Company Secretary
21 October 2013